

INSTITUT IGH, d.d.

Janka Rakuše 1, 10000 Zagreb, CROATIA
Tel: +385 1 6125 125, Fax: +385 1 6125 401,
igh@igh.hr, www.igh.hr

IGH-R-A Ordinary Share, ISIN HRIGH0RA0006
Offered at the official market of the Zagreb Stock Exchange
Notice according to provisions of Article 459 of the Capital Market Act

Zagreb, 19 December 2016

HANFA
Miramarska 24 b
10000 ZAGREB

ZAGREB STOCK EXCHANGE
Ivana Lučića 2a
10000 ZAGREB
Stock Listing Department

SUBJECT: Non-payment of interest due on securities marked IGH-O-176A

Pursuant to the Capital Market Act and Zagreb Stock Exchange rules, we wish to advise you as follows:

As the holders of the bonds marked IGH-O-176A, ISIN: HRIGHHO0176A8 issued by INSTITUT IGH d.d., Zagreb, Janka Rakuše 1, OIB: 79766124714 (the Company) used during the Company's pre-bankruptcy settlement procedure their right to separate recovery, and as the said bonds are backed by mortgage on real estate items in Split and Velika Kopanica, and considering that the bond holders decided to settle their claims through sale of the mortgaged real estate items in the scope of a distraint procedure, the Company has no legal grounds to settle the bond principal and interest claims, as specified in the *Financial Operations and Pre-bankruptcy Settlement Act* applied during the Company's pre-bankruptcy settlement procedure, and as explained in notices on the matter that have been issued by the Company to the investor community in compliance with statutory regulations via the Zagreb Stock Exchange, HANFA (Croatian Financial Services Supervisory Agency) and HINA (Croatian News Agency).

INSTITUT IGH, d.d.



RC SPLIT
SPLIT 21000
Matice hrvatske 15
Tel: 021/558-666
Fax: 021/465-335

RC RIJEKA
KUKULJANOVO 51227
Kukuljanovo 182/2
Tel: 051/206-100
Fax: 051/331-100

RC OSIJEK
OSIJEK 31000
Drinska 18
Tel: 031/253-103
Fax: 031/253-104

VARAŽDIN 42000
Hallerova aleja 7
Tel: 042/210-970,
042/210-722
Fax: 042/211-285

DUBROVNIK 20000
Vukovarska 8
Tel: 020/412-489,
020/411-628
Fax: 020/412-489

PULA 52100
Divkovićevo 2/C
Tel: 052/508-220
Fax: 052/508-221

ZADAR 23000
Dobriše Cesarića 1
Tel: 023/220-910,
023/323-299
Fax: 023/323-225

Mjerodavni sud:
Trgovački sud u Zagrebu,
registarski uložak
s matičnim brojem (MBS)
080000959

Temeljni kapital:
116.604.710,00 kn
uplaćen u cijelosti
Broj izdanih dionica:
IGH-R-A 613.709
Nominalna vrijednost
dionice 190 kn

MB: 3750272
OIB: 79766124714
Poslovna banka:
Zagrebačka banka d.d.
IBAN:
HR772360001101243767
SWIFT kod: ZABHR2X

Uprava:
Ivan Paladiño, dipl.oec, predsjednik Uprave
mr.sc. Oliver Kumić, dipl.ing.grad.,
član Uprave

